

Date: 15 July, 2024

To,

Securities and Exchange Board of India
SEBI Bhavan BKC
Plot No. C4-A, 'G' Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051, Maharashtra

sastexemptionapplication@sebi.gov.in

Subject: Report under Regulation 10(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam(s),

As due compliance of Regulation 10(7) of the SEBI (SAST) Regulations, 2011, the undersigned being the Promoter/Promoter Group member of the Company viz. **V2 Retail Limited**, hereby furnish the report in the specified format u/r 10(7) post acquisition of 13,00,000 (Thirteen Lakhs) Equity Shares of V2 Retail Limited being the Target Company (TC) 3.7584% of the paid up capital of the Company being inter se transfer of shares through gift between promoters & immediate relatives pursuant to regulation 10(1)(a)(i) & (ii) of takeover Regulations.

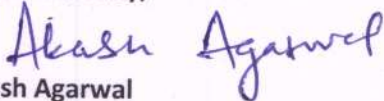
The Shares have been transferred by Mr. Ram Chandra Agarwal to Mr. Akash Agarwal, also both the Promoter/ Promoter Group members of V2 Retail Limited and immediate relatives pursuant to the exemption provided in Regulation 10(1)(a)(i) & (ii) and there has been no change in the total Promoter Shareholding of the Company after the abovesaid transfer of Shares.

The requisite filing fee u/r 10(7) amounting to Rs. 1,77,000/- (Fee +GST Amount) has been also paid through online mode to SEBI vide Tracking ID no. 113376931608, dated 15th July, 2024 (Payment Mode: Credit Card). A copy of said payment receipt is also enclosed herewith.

The details of the same are appended herein as Annexure-1.

This is for your information and records.

Thanking you,
Yours faithfully,



Akash Agarwal
(Acquirer/ Member of Promoter Group)

Enclosed: As above

Cc:

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
BandraKurla Complex, Bandra (East)
Mumbai-400051
NSE Code- V2RETAIL

BSE Limited
25th floor, PJ Tower,
Dalal Street,
Mumbai-400001
BSE Code-532867

Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in Regulation 10(1)(a)(i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Akash Agarwal Address: 815A, Tower – 8, The Camellias DLF Golf Links, DLF Phase – 5, Sector – 42, Gurugram-122002, Haryana Ph: 011-41771850 Email Id: akash@v2kart.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
	a. Date of report	15th July, 2024
	b. Whether report has been submitted to SEBI within 21 business days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fee as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed before 4 working days of the proposed acquisition	Yes
	b. Date of Report	5th June, 2024
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes
	b. Date of Report	19th June, 2024

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Akash Agarwal

5	Details of the Target Company (TC)					
	a.	Name & address of TC	V2 Retail Limited Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil Vasant Vihar, New Delhi, South West Delhi - 110037 IN			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Ltd. 2. BSE Limited			
6	Details of the acquisition					
	a.	Date of acquisition	18 June, 2024			
	b.	Acquisition price per share (in Rs.)	Not Applicable (Inter-se transfer of 13,00,000 shares among promoters and immediate relatives by way of gift without consideration)			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (Whether Regulation 3(1), 3(2),4	Regulation 3(2)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share capital of theTC)	Before the acquisition		After the acquisition	
			No. of Shares(*)	% w.r.t total share capital / Voting rights of TC	No. of Shares	% w.r.t total share capital / voting rights of TC
		Name(s) of the acquirer(s) and PAC (**)				
		Akash Agarwal	3,39,779	0.98%	16,39,779	4.74%
		Person Acting in Concert other than Seller (PAC)				
		Uma Agarwal	1,44,000	0.42%	1,44,000	0.42%
		Ricon Commodities Pvt. Ltd.	1,28,62,710	37.19%	1,28,62,710	37.19%
		Vishal Waterworld Pvt. Ltd.	14,39,050	4.16%	14,39,050	4.16%
		V2 Conglomerate Limited	6,32,582	1.83%	6,32,582	1.83%
		Ramchandra Agarwal (HUF)	1,55,000	0.45%	1,55,000	0.45%
		Seller				
		Ram Chandra Agarwal	32,07,908	9.27%	19,07,908	5.51%

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Akash Agarwal

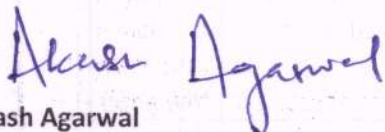
		Total	1,87,81,029	54.30	1,87,81,029	54.30
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a) (i) & (ii)					
	a.	Provide the name of Seller(s)	Ram Chandra Agarwal			
	b.	Specify the relationship between the acquirer(s) and the seller(s)	Acquirer (Mr. Akash Agarwal) is the son of Mr. Ram Chandra Agarwal (Seller)			
	c.	Shareholding of the acquirer and the seller in TC during the three years prior to the proposed acquisition	Year 1 (31.03.21)	Year 2 (31.03.22)	Year 3 (31.03.23)	
		Acquirer	1,31,500	1,33,480	1,33,480	
		Seller	32,07,911	32,07,911	32,07,911	
	d.	Confirm that the acquirers(s) and the seller(s) have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or takeover regulations. Provide copies of such filing under the listing agreement or the takeover regulations	Yes Enclosed copies of such filing under the takeover regulations			
	e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Yes, frequently traded on: 1. National Stock Exchange of India Limited 2. BSE Limited Rs. 463.63 (NSE) Rs. 462.65 (BSE Limited) Note: Inter-se transfer of shares among promoters and immediate relatives by way of gift without consideration through off market transaction			
	f.	If shares of the TC are infrequently traded, price of such shares as determined in terms of clause (e) of sub-regulation	Not applicable			

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Akash Agarwal

	g. Confirm whether the acquisition price share is not higher by more than twenty five percent of the price as calculated in (e) or (f) above as applicable	Not applicable (Inter-se transfer of shares among promoters and immediate relatives by way of gift without consideration through off market transaction)
	h Date of issuance of notice regarding proposed acquisition to the stock exchanges where the TC is listed	05.06.2024
	i Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes Disclosure u/r 10(5) filed before 4 (four) working days on 5th June, 2024 Disclosure u/r 29(2) was also filed within 2 (two) working days on 19th June, 2024
	j Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Akash Agarwal
(Acquirer/ Member of Promoter Group)

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Payment Receipt

Receipt : 113376931608

Date : 2024-07-15 15:49:37

Payer Details

Name of the Payer : Akash Agarwal
Pan Card Number : AXXXXXX79A
Mobile No : 9873000744
Email ID : akash063@gmail.com
Address : 809 The Magnolias DLF Golf Course
Pincode : 122009
State : Haryana
Type of fee : Fee under Regulation 10 (7) of SAST Regulations
Specify if you are a registered with GST ? : No
GST Number :
State where GST is registered :
Other Remarks :

Fees Details

Enter Fee Amount : 150000
SGST : 0
CGST : 0
IGST : 27000
Total Amount : 177000

Payment Details

Order ID : 3565319
Tracking ID : 113376931608
Currency : INR
Payment Mode : Credit Card
Card Name : Visa

Total Amount : 178879.74

04/01/2024, 18:58

v2kart.com Mail - Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2021



SUDHIR KUMAR <cs@v2kart.com>

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2021

1 message

rc.agarwal <rc.agarwal@v2retail.net.in>
To: takeover@nse.co.in, corp.relations@bseindia.com
Cc: cs@v2retail.net.in

Sat, Apr 3, 2021 at 2:10 PM

Dear Sir/Madam,

Enclosed herewith disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2021.


This is for your kind information and record.

Regards

Ram Chandra Agarwal

Promoter and Promoter Group

V2 Retail Limited

 **SAST Disclosure Reg 30(2) -2021.pdf**
365K

Date: 03.04.2021

To,

V2 Retail Limited Khasra No. 928, Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi - 110037	<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	<u>BSE (Bombay Stock Exchange) Limited</u> 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

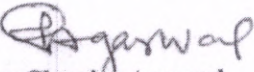
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2021 in prescribed form with respect to securities held by Promoters/Members of promoter group and Person acting in concert "PAC" of V2 Retail Limited.

This is for your information and record.

Yours Truly,

For and on behalf of promoter and Promoter Group & PAC of V2 Retail Limited

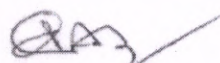

Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	V2 RETAIL LIMITED																								
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited																								
3. Particulars of the shareholder(s) :	a) N.A. b) <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">1. Ram Chandra Agarwal</td> <td style="width: 40%;">DP- 1204470000849501</td> </tr> <tr> <td>2. Ram Chandra Agarwal</td> <td>DP- 1203350300375693</td> </tr> <tr> <td>3. Ram Chandra Agarwal</td> <td>DP- 1203350001591082</td> </tr> <tr> <td>4. Uma Agarwal</td> <td>DP- IN30096610366182</td> </tr> <tr> <td>5. Akash Agarwal</td> <td>DP- IN30096610681702</td> </tr> <tr> <td>6. Unicon Marketing Private Limited</td> <td>DP- IN30096610486260</td> </tr> <tr> <td>7. Ricon Commodities Private Limited</td> <td>DP-IN30096610491234</td> </tr> <tr> <td>8. Vishal Waterworld Pvt. Ltd.</td> <td>DP-IN30096610511285</td> </tr> <tr> <td>9. Sunita Fashion Pvt. Ltd.</td> <td>DP-1202060000857287</td> </tr> <tr> <td>10. Ram Chandra Agarwal - HUF</td> <td>DP-IN30096610618456</td> </tr> <tr> <td>11. V2 Conglomerate Limited</td> <td>DP-IN30096610918837</td> </tr> </table>			1. Ram Chandra Agarwal	DP- 1204470000849501	2. Ram Chandra Agarwal	DP- 1203350300375693	3. Ram Chandra Agarwal	DP- 1203350001591082	4. Uma Agarwal	DP- IN30096610366182	5. Akash Agarwal	DP- IN30096610681702	6. Unicon Marketing Private Limited	DP- IN30096610486260	7. Ricon Commodities Private Limited	DP-IN30096610491234	8. Vishal Waterworld Pvt. Ltd.	DP-IN30096610511285	9. Sunita Fashion Pvt. Ltd.	DP-1202060000857287	10. Ram Chandra Agarwal - HUF	DP-IN30096610618456	11. V2 Conglomerate Limited	DP-IN30096610918837
1. Ram Chandra Agarwal	DP- 1204470000849501																								
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7. Ricon Commodities Private Limited	DP-IN30096610491234																								
8. Vishal Waterworld Pvt. Ltd.	DP-IN30096610511285																								
9. Sunita Fashion Pvt. Ltd.	DP-1202060000857287																								
10. Ram Chandra Agarwal - HUF	DP-IN30096610618456																								
11. V2 Conglomerate Limited	DP-IN30096610918837																								
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																						
As of March 31st of the 2021, holding of:																									
a) Shares	1,84,17,837	54.00	54.00																						
<ul style="list-style-type: none"> • Ram Chandra Agarwal • Uma Agarwal • Akash Agarwal • Unicon Marketing Private Limited • Ricon Commodities Private Limited • Vishal Waterworld Pvt. Ltd. • Sunita Fashion Pvt. Ltd. • Ram Chandra Agarwal-HUF • V2 Conglomerate Limited 	32,07,911 3,44,000 1,31,500 54,44,710 71,70,000 10,84,134 2,48,000 1,55,000 6,32,582	9.41 1.01 0.39 15.96 21.02 3.18 0.73 0.45 1.85	9.41 1.01 0.39 15.96 21.02 3.18 0.73 0.45 1.85																						
b) Voting Rights (otherwise than by shares)																									
c) Warrants																									
d) Convertible Securities																									
e) Any other instrument that would entitle the holder to receive shares in the TC.																									
Total	1,84,17,837	54.00	54.00																						

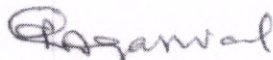


Part-B**

Name of the Target Company: V2 Retail Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Ram Chandra Agarwal	Promoter	ACZPA8989R
Uma Agarwal	Promoter	ACYPA1819P
Akash Agarwal	Promoter group	ATOPA0679A
Unicon Marketing Private Limited	Promoter group	AAACU5733B
Ricon Commodities Private Limited	Promoter group	AACCR7304R
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J
Sunita Fashion Pvt. Ltd.	Promoter group	AAHCS6918H
Ram Chandra Agarwal - HUF	Promoter group	AADHR3359G
V2 Conglomerate Limited	Promoter group	AADCV4455C

For and on behalf of promoter and Promoter Group & PAC of V2 Retail Limited



Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited
Place: Delhi
Date: 03/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



Search all conversations

Mail

Chat

Spaces

Meet

FW: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2022 Inbox x

CS <cs@v2retail.net.in>
to me

FYI.

-----Original Message-----

From: rc.agarwal [mailto:rc.agarwal@v2kart.com]

Sent: Monday, April 4, 2022 4:25 PM

To: corp.relations@bseindia.com

Cc: Cs

Subject: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2022

Dear Sir/Madam,

Enclosed herewith disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2022.

This is for your kind information and record.

Regards



Search all conversations

Mail

FW: Regulation 31(4)- Annual Declaration_22040401180R0

Chat

CS <cs@v2retail.net.in>
to me

Spaces

Meet

From: noreply@digitalexchange.nse.co.in [mailto:noreply@digitalexchange.nse.co.in]

Sent: Monday, April 4, 2022 3:57 PM

To: cs@vrl.net.in

Subject: Regulation 31(4)- Annual Declaration_22040401180R0

Dear Sir/Madam,

National Stock Exchange of India Limited has received submission in pursuance to Regulation (Takeovers) Regulations, 2011 on 2022-04-04 for V2 Retail Limited. Copy of the submission is attached.

No Action is needed on part of the Company. In case, the information disclosed in the attachment is not correct, please contact us on email ID takeover@nse.co.in with the necessary documents.

Please note, Adobe Acrobat Reader version 5.x or above can be used to open this attachment.

Date: 04.04.2022

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	BSE Limited 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
NSE Code- V2RETAIL	BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

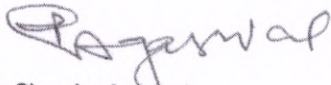
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited



Ram Chandra Agarwal
Promoter
V2 Retail Limited
04.04.2022

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

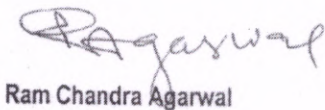
Name of the Target Company(TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2022		
Date of reporting	04.04.2022		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter	ACZPA8989R	32,07,911
Uma Agarwal	Promoter	ACYPA1819P	3,44,000
Akash Agarwal	Promoter group	ATOPA0679A	1,33,480
Unicon Marketing Private Limited	Promoter group	AAACU5733B	54,44,710
Ricon Commodities Private Limited	Promoter group	AACCR7304R	71,70,000
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	10,84,134
Sunita Fashion Pvt. Ltd.	Promoter group	AAHCS6918H	2,48,000
Ram Chandra Agarwal - HUF	Promoter group	AADHR3359G	1,55,000
V2 Conglomerate Limited	Promoter group	AADCV4455C	6,32,582
Total			1,84,19,817

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2022.

This is for your information and record.

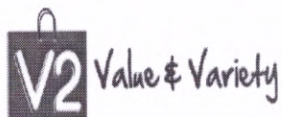
Thanking You,

For and on behalf of Promoter, Promoter Group and PAC



Ram Chandra Agarwal
Promoter
V2 Retail Limited
04.04.2022

Copy to: The Audit Committee



Ram Chandra Agarwal <rc.agarwal@v2kart.com>

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2023

1 message

Ram Chandra Agarwal <rc.agarwal@v2kart.com>
To: takeover@nse.co.in, corp.relations@bseindia.com
Cc: SUDHIR KUMAR <cs@v2kart.com>

Mon, Apr 3, 2023 at 2:03 PM


Dear Sir/Madam,

Please find enclosed herewith disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2023.

This is for your kind information and record.

Regards

Ram Chandra Agarwal
Promoter and Promoter Group
V2 Retail Limited

 **SAST Discl_2023-V2 Retail.pdf**
1969K

Date: 03.04.2023

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	BSE Limited 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

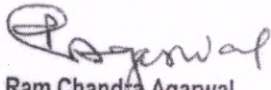
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited


Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

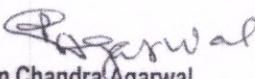
Name of the Target Company(TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2023		
Date of reporting	03.04.2023		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter	ACZPA8989R	32,07,911
Uma Agarwal	Promoter	ACYPA1819P	3,44,000
Akash Agarwal	Promoter group	ATOPA0679A	1,33,480
Ricon Commodities Private Limited	Promoter group	AACCR7304R	1,28,62,710
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	10,84,134
Ram Chandra Agarwal - HUF	Promoter group	AADHR3359G	1,55,000
V2 Conglomerate Limited	Promoter group	AADCV4455C	6,32,582
Total			1,84,19,817

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2023.

This is for your information and record.

Thanking You,

For and on behalf of Promoter, Promoter Group and PAC


 Ram Chandra Agarwal
 Promoter
 V2 Retail Limited

Copy to: The Audit Committee



SUDHIR KUMAR <cs@v2kart.com>

Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

Ram Chandra Agarwal <rc.agarwal@v2kart.com>
To: takeover@nse.co.in, corp.relations@bseindia.com
Cc: SUDHIR KUMAR <cs@v2kart.com>

Wed, Apr 3, 2024 at 4:00 PM


Dear Sir/Madam,

Kindly find the attached herewith disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours truly,

Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited

 **Disclosure_Reg 31(4) SAST_2024.pdf**
1313K

Date: 03.04.2024

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	BSE Limited 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
NSE Code- V2RETAIL	BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited



Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company(TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2024		
Date of reporting	03.04.2024		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter	ACZPA8989R	32,07,908
Uma Agarwal	Promoter	ACYPA1819P	1,44,000
Akash Agarwal	Promoter group	ATOPA0679A	3,39,779
Ricon Commodities Private Limited	Promoter group	AACCR7304R	1,28,62,710
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	14,31,968
Ram Chandra Agarwal - HUF	Promoter group	AADHR3359G	1,55,000
V2 Conglomerate Limited	Promoter group	AADCV4455C	6,32,582
Total			1,87,73,947

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we have not made any encumbrance of shares, directly or indirectly, as on financial year ended March 31, 2024.

This is for your information and record.

Thanking You,

For and on behalf of Promoter, Promoter Group and PAC

Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee